

STOUDT ASSOCIATES

Certified Public Accountants and Consultants

MENU OF SERVICES

CONSULTING

Part-time and temporary CFO services
Sustainable growth management
General business consulting
Organizational design and leadership
Sustainable growth
Family firm succession planning

FOR CLOSELY HELD BUSINESSES

General accounting
Bookkeeping, monthly accounting
Financial statements
Financial projections
Cash flow and budgeting analysis
Payroll and payroll deduction
See page 2 for details on services for businesses

TAX PLANNING AND PREPARATION

Individual tax planning
Business tax planning
Tax preparation
IRS representation
Dave Ramsey Endorsed Local Provider

Did you know?

Our managing member, Michael J. Stoudt Jr., CPA, is a candidate for a PhD in Organizational Leadership. His studies and research focus on family business succession planning issues and challenges, including retention of key non-family employees.

Our Team (Billing rate)

Mike Stoudt, CPA (\$295)	Michael Serrano (\$65)
Curt Sannie, CPA (\$200)	Alex Izzo (\$60)
John Defassio, CPA (\$150)	Eric Williams (\$50)
Bob Miller (\$125)	Wendy Stoudt (\$50)
Luke Schaeffer, MBA (\$100)	Andi Rudolph (\$50)
Esther Hulshizer (\$90)	Jessica Gerken (\$60)

Personal Tax Return Fees

Most 1040s with Schedules A and B (federal, state, and local) cost \$500. Schedules C, E, and D vary depending on the extent of the work involved.

Business Tax Return Fees

Most business returns begin at \$750 for federal, state, and local. The actual cost is based on the extent of the work.



CONTACT INFORMATION

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To Schedule an Appointment

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SERVICES FOR BUSINESSES

The choice is yours! Winning at business is about getting work, doing work, and keeping score!

WE ARE HERE TO HELP YOU WIN.

With ***Keeping Score!*** we become part of your team. We provide the financial, accounting, tax preparation, and tax planning expertise and tools you need to manage and grow your business.

Prior to engagement, we determine the level of services needed by your business and agree upon a monthly fee. This fee covers all of the typical accounting and bookkeeping services. Additionally, it provides you with a team of CPAs, accountants, and administrative support. The firm's managing member, Michael J. Stoudt Jr., CPA, is your team leader on every ***Keeping Score!*** engagement.

Tax planning, tax preparation, and consulting services are billed separately but at a discounted rate.

ASK AWAY—WE'RE PART OF YOUR TEAM!

A la carte is perfect for smaller businesses with less complex accounting needs. With ***a la carte***, you are assigned a manager or senior manager as your primary contact person. You have access to all of the services the firm provides and receive an invoice each month for the services provided. (*See page one for the hourly rates.*) The managing member, Michael J. Stoudt Jr., CPA, personally reviews and signs all tax returns and other similar documents.

WE KEEP SCORE FOR YOU

Business is a lot like baseball. Each member of your enterprise is a member of the team, and each plays an important and singular role. Some players can fill multiple roles, but none of them can do it at the same time, and you wouldn't dream of playing a game without every position filled. Without, say, the fielder, the game would be significantly altered. Without the pitcher, unplayable. This is the work you're doing every day. Without every member of your team on board and filling the roles they are trained for, your performance as a business will suffer.

As the leader, you're the coach: it's your job to ensure you have the right players in the right positions. It's also your job to make sure someone is keeping score. That's us. We're here in the pit, keeping track of every home run so you don't have to. And that means you have more time to keep hitting those home runs!

Stoudt Associates LLC

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